

Following my first career in the army (The Gordon Highlanders, now 4 SCOTS), I spent over 20 years as a specialist private client solicitor in law firms across the Home Counties.

Having lived in Wendover with my family since the late 90's, I have now realised a long-time goal of setting up my own Wills & Estate Planning Consultancy, based here but covering the surrounding areas.

I offer clients friendly, pragmatic and bespoke specialist legal advice, including Wills, estate, later life and succession planning and powers of attorney. I am also a member of The Society of Trust and Estate Practitioners, which is a specialist body in this line of work.

My aim is to make the whole legal process of planning for the future as straight forward and convenient as possible. I therefore see clients at their own homes or workplace, at a time that suits them.

Wills

I recommend strongly that serving and retired military personnel consider having a professionally drawn up Will prepared. Due to my background, I understand many of the issues that you, and your family, may well be going through with the various factors and demands of military life, having been part of it myself. If you need to prepare your Will quickly, such as due to operational or exercise requirements, this will be arranged.

Lasting Powers of Attorney

There are two types of Lasting Powers of Attorney (LPAs) that enable you to authorise chosen people (attorneys) to look after your affairs, should you either wish them to (such as if you are away), or should they need to do so.

Property and Financial Affairs LPAs which authorise your attorneys to look after your property and financial affairs for you, such as your bank accounts.

Health and Welfare LPAs authorise your attorneys to make decisions for you regarding both medical matters, such as what medical treatment you receive, and where you live.

Please note that I offer a 10% discount for any legal advice I provide to all military personnel and their families, whether serving or retired.

If you would like to meet to discuss any of the above or related matters or would like to come to any of the free Wills surgeries or talks I am holding in Wendover library, please contact me.

